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## **placing of 7.464% of the share capital of** **Biesse S.p.A.**

Pesaro, 28 October 2015 – Bi.Fin s.r.l. (“**Selling Shareholder**”), in its position as majority shareholder of Biesse S.p.A. (“**Biesse**”) with 58.464% of the share capital, announces the commencement of a placing today of ordinary shares in Biesse (“**Placing**”), reserved for qualified Institutional Investors in Italy and abroad (with the exclusion of those investors in possession of the requirements to be categorised as “Qualified Institutional Buyers” in the United States of America in accordance with Rule 144A of the United States Securities Act of 1933, and subsequent amendments). The final terms of the Placing will be determined through an accelerated bookbuilding process.

The Placing regards a maximum number of 2,044,500 ordinary shares (representing about 7.464% of the share capital) which are being made available by the Selling Shareholder.

Bi.Fin s.r.l. in this way intends to support and increase the liquidity of Biesse shares, also taking into consideration the growing interest shown by Italian and foreign Institutional Investors.

The Placing will be managed by Banca IMI operating as Bookrunner and by Intermonte operating as Joint Global Bookrunner. The Shareholder reserves the right to conclude the placing at any time. It is expected to communicate the final terms of the Placing at the conclusion of the same during the course of the day tomorrow.

The Shareholder has also agreed a lock-up obligation with the Bookrunners, which prohibits the sale on the market of all of the remaining shares held by the same for a period of 90 days following conclusion of the placing.

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*The offer has not been nor will it be registered with the Commissione Nazionale per le Società e la Borsa (CONSOB) – Italian stock market commission- according to the applicable legal and regulatory rules. Therefore the shares and any document relating to them may not be offered, sold or distributed to the public in the Republic of Italy except to qualified investors as defined by article 100 of Decree Law D.Lgs. no. 58 of 24 February 1998 ("TUF – Consolidated Financial Law") and article 34-ter of CONSOB Regulation no. 11971 of 14 May 1999 (the "Issuers' Regulations") in all cases as periodically amended, or in the other circumstances provided for in article 100 of the Consolidated Financial Law or the Issuers' Regulations and however in compliance with all and every legal and regulatory rule or requirement imposed by CONSOB or any other Italian authority.*

**BIESSE S.p.A.** - The Biesse Group operates in the market for machinery and systems for working wood, glass, marble, plastics and stone and is one of the world's leaders in the technology of its products. It designs, produces and distributes equipment, integrated systems and software for the furniture, construction industry infrastructure (windows and doors), and components for building, and the naval and aerospace industries.

Established in Pesaro in 1969 by Giancarlo Selci, Biesse SpA has been listed since June 2001 in the STAR segment of the Italian Stock Exchange.

A multinational company, the Biesse Group distributes its products through a network of subsidiaries and associates located in leading strategic markets.

The Group has more than 200 registered patents and its 34 directly controlled subsidiaries guarantee specialised post-sales support to clients, while at the same time conducting market research into new product development. At present Biesse Group has about 3,100 employees in its main production facilities located in Pesaro, Alzate Brianza, Bangalore, Dongguan and in its subsidiaries/associate offices in Europe, North America, Latin America, the Middle East, Asia and Australasia. The Group also has more than 300 resellers and agents enabling it to cover more than 100 countries.

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